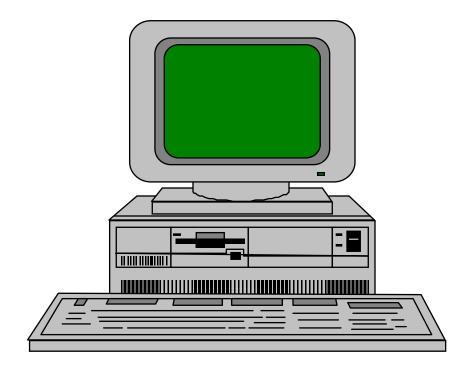
COLLEAGUE Using <u>User Interface</u>

FOR SECRETARIES AND CHAIRS





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Colleague Introduction

Colleague is the database program that stores student information on our UNIX computer system.

In order to access the information that you need, it is important to understand how to locate it.

User Interface (UI) is a shell application that gives Colleague a Windows look and feel. You will be able to use UI to access the information you need to obtain from our Unix Colleague database.

IMPORTANT TIPS

- 1. When using Colleague, the CAPS LOCK must be activated.
- 2. Mnemonics, letters that represent particular screens, help make it easier to remember how to locate those screens.
- 3. There are four types of forms.
 - A. Maintenance $\overset{\frown}{\searrow}$. Used to enter and change data
 - B. Processing Starts a program that manipulates a record or group of records "behind the scenes"
 - C. Inquiry Enables viewing, but not editing, of database information.
 - D. Reports Allow generation of a report
- 4. Three dots (...) can be entered at Lookup prompts to narrow search criteria. DO NOT USE THIS TECHNIQUE TO LOOKUP PEOPLE OR ORGANIZATIONS. Since the dots would indicate a search for all persons or organizations, this method would tie up our system. Narrow the search down by including the student's name, Colleague ID, SS#, or partial name (For Example, Brown, Rob or Sib...).

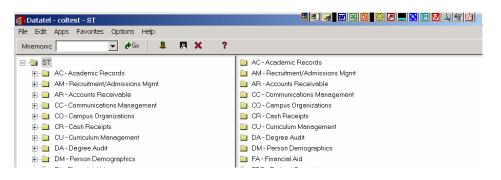
- \blacksquare Login to the Colleague system.
- 1. Press the **<Caps Lock>** key.



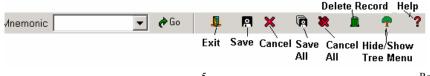
- The icon may be labeled either Colleague or Datatel (the name of the company that produces Coleague and User Interface).
- You may also have a Datatel Terminal icon used to access Colleague in terminal mode.
- In the training lab, choose Start/Programs/Datatel/Datatel.
- 3. Log into User Interface with the Unix username and password given to you by our Unix Administrator.

Datatel Login								
Enter a User ID, Password and Database:								
	User ID: Password: Database:	RSIBULK						
	OK	Cancel						

4. Click **<OK>**.



- The Student System screen displays with several buttons that are new in Version 17.
- If the ST folder is not visible at the top of the window, select ST from the *Apps menu*.



Transcripts

Transcript Course Listing (TRCL)

User Interface uses a "drill-down" approach for accessing information from the database.

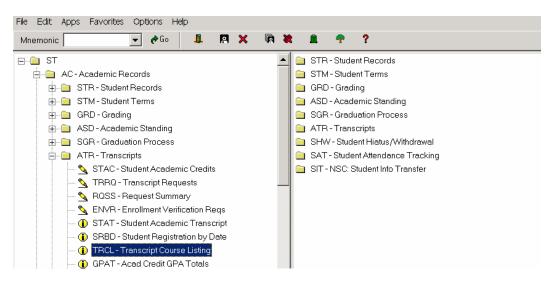
• Expand folders to view and/or move to different levels within the Colleague's Student System.

Custom screens used to access inquiry transcripts have been developed by our Information Technologies programming staff.

- Please read the screen prompts carefully and have the following information available:
 - 1. Name of UNIX printer to which you will be printing
 - 2. Type of transcript you wish to print (UD Undergraduate, GD Graduate).
 - 3. Student's ID number or name

The Transcript Course Listing command is used to display a student's individual transcript on screen.

- 1. Expand the **ST** folder by clicking on the +sign to the left of the folder name.
- 2. Expand the AC Academic Records folder, followed by the ATR Transcripts folder.
- 3. Double-click on the **TCRL- Transcript Course Listing** icon, (or type TRCL in the mnemonic's box and press <Enter>) to open the Transcript Course Listing inquiry screen.



The Transcript Course Listing dialog box displays.

4. In the Student LookUp box, **type the name or student ID** for the person who's individual transcript you wish to view .

TRCL-Transcript Course Listing						
Transcript Grouping	15:					
Academic Credit B	Entries	Cred	Cred	Cred		
Course Name	SectGrade	Att	Cmpl	Calc	Term	
						▲
	Student LookUp					
5						
	ОК С	ancel	Detail	Finish		Help

The Person LookUp screen displays.

-

5. When the Person Lookup Screen displays, **click beside the name** of the student who's transcript you wish to view and click on the *Save* button

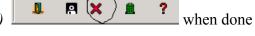
🚮 Datatel - coltest - ST				<u>9</u>]]
File Edit Help				
Mnemonic	💌 🏕 Go 🛛 👢	🛛 🗙 🏛 ?		
TRCL-Transcript Course Listi	ng TRCL-Transcript C	Course Listing		
	PERSON L	ookup Screen		
	using PERSON	J, View: Students		
Seq: Name		Address	SSN	
ID, Status	(Reunion Class)		Entry Date	
Source	(Birth Name)	Where Used	Birth Date	
			-	-
1: Doe, John		123 Winter Street	123-45-6789	
		Holden, MA 01520	03/03/98	
		APP, FIN, HRP, MAI, PER, STU, VEN	05/15/80	

- 6. In the Transcript Groupings LookUp box type the letters that are appropriate for the type of transcript you wish to run.
 - GD Graduate UDUndergraduate Regular

UN Undergraduate Non-Degree UR Undergraduate 2nd Degree

Transcript Group	ings LookUp			
UD				
ОК	Cancel	Detail	Finish	Help

- 7. Click OK.
 - The transcript appears for viewing. Use the Scroll bar and/or Up and Down arrows, if necessary.
- 8. Click **Close** (*The X at the top of the window*) viewing.



- The Cancel record or Return to editing alert displays.

Alert						
Cancel record or Return to editing						
Cancel Return						

- 9. Click Cancel to close the transcript.
 - The Student LookUp box displays.

Student LookUp	
OK Cancel	Detail Finish Help

10. Enter another student's ID or name if desired or click **Finish** to return to the main UI screen.

→

Custom reports (reports using mnemonics beginning with an X) have been developed by our Information Technologies programming staff.

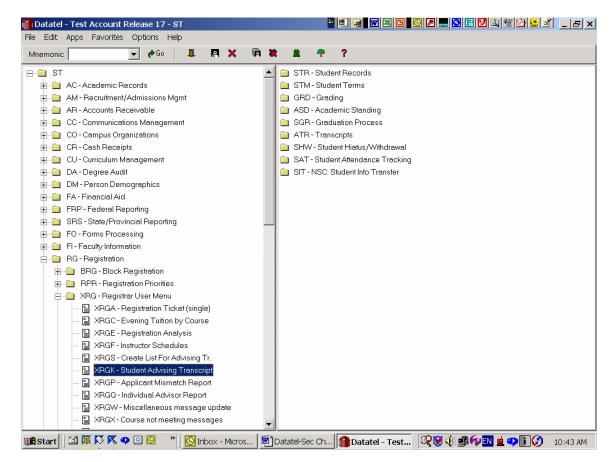
- Custom reports are run in terminal mode. Therefore, the traditional Colleague screens display.
- Please read the screen prompts carefully and have the following information available:
 - 4. Name of UNIX printer to which you will be printing
 - 5. Type of transcript you wish to print (UD Undergraduate, GD Graduate).
 - 6. Student's ID number or name

□ Use the drill-down approach to locate the XRGK custom report.

- This is used for advising and does not print on official paper.
- 1. Expand the **ST** folder by clicking on the +sign to the left of the folder name.

File Edit Apps Favorites Options Help							
Mnemonic Co 👢 🛛 🗙 ?							
⊟ © ST	🗀 AC-Academic Records						
AC-Academic Records	📄 AM - Recruitment/Admissions Mgmt						
AM - Recruitment/Admissions Mgmt	📄 AR - Accounts Receivable						
AR - Accounts Receivable	📄 CC - Communications Management						
E CC - Communications Management	🗀 CO - Campus Organizations						
🖶 💼 CO - Campus Organizations	📄 CR - Cash Receipts						
庄 💼 CR - Cash Receipts	📄 CU - Curriculum Management						
🕀 💼 CU - Curriculum Management	🗀 DA - Degree Audit						
庄 🧰 DA - Degree Audit	DM - Person Demographics						
🗊 💼 DM - Person Demographics	🗀 FA - Financial Aid						
庄 💼 FA - Financial Aid	📄 FRP - Federal Reporting						
庄 💼 FRP-Federal Reporting	SRS - State/Provincial Reporting						
🗊 💼 SRS - State/Provincial Reporting	📄 FO - Forms Processing						
😥 💼 FO - Forms Processing	📄 FI - Faculty Information						
🕀 💼 FI - Faculty Information	📄 RG - Registration						
🕀 🧰 💼 RG - Registration	📄 RL-Residence Life						
🕀 💼 RL - Residence Life	🗀 WB - WEB Admin Support						
🖶 💼 WB - WEB Admin Support	📄 SDU - Student Database Utilities						
🗊 💼 SDU - Student Database Utilities	📄 SMO - Suggested Menu Options						
🖶 💼 SMO - Suggested Menu Options	📄 S25 - SCHEDULE25 Interface						
🖶 💼 S25 - SCHEDULE25 Interface	📄 SSS - Student System Setup						
吏 💼 SSS - Student System Setup	CV - Conversions of R13 Files						
	📄 UT - Utility Master Menu						
🛱 💼 UT - Utility Master Menu	E XRGK - Student Advising Transcript						

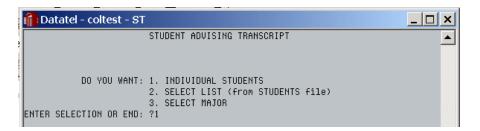
2. Expand the **RG** - **Registration** folder.



- 3. Expand the **XRG** folder which contains many of our WSC custom reports.
- 4. Double-click on the *XRGK* Student Advising Transcript icon to run the Student Advising Transcript report.
- 5. Enter the name of the UNIX printer to which you want to print and press <Enter>.
 - For Unix printer names, refer to the back of this training guide or call the Information Technologies Helpdesk (X 8856).



6. Type 1 (Individual Students) and Press <Enter>.



7. Use the guide below to enter the appropriate letters for the type of transcript you wish to print and press, <Enter>.

GD Graduate	UN Undergraduate Non-Degree
UD Undergraduate Regular	UR Undergraduate 2 nd Degree

<u>_ 🗆 ×</u>
_

- 8. At the Person Lookup prompt, enter the **student's ID number or name** and press **<Enter>.**
 - To narrow a search, try typing Lastname or Lastname, *First initial*.
 - The ellipisis (...) can be used in some Lookup fields, but is not supported in "Person" or "Organization" lookups such as this.
 - Repeat for each additional student transcript you wish to print.



9. If a student name was entered in Step 5, type the number corresponding to the name of the person whose transcript you wish to print and press <Enter>..

■ ■ Controller LookUp Seq Number,(F)lag,(V	Resolution Figure 1 Pag Niew,(S)ort/Select or <updf< th=""><th>ge 1/7 ATE> to Exit: 2</th><th></th><th></th></updf<>	ge 1/7 ATE> to Exit: 2		
Ready	Ln 23, Col 62		NUM	

10. Type **END** and press **<Enter>** when finished entering all desired student ID numbers or names.



- 11. <u>If you wish to include the current academic term</u>, press **<Enter>** when prompted. If not, type **N**.
 - Pressing <Enter> selects the bracketed choice. [NL] represents a carriage return or the <Enter> key. In the example < [NL]/N>, pressing <Enter> for the prompt below will include the current academic term. If the current year is not desired, type N.

Do you wish to print the Current Term Schedule ([NL]/N):

12. If you requested that the current semester be included in the transcript, type the **Term** and **Year in the YY/XX format** and press **<Enter>**.

Please Enter Current Term (YY/XX): 02/FA

13. If you wish to sort the records by course, type YES and press <Enter>.



14. If you wish to choose from one of the following types of sorts, enter the appropriate number prior to pressing **<Enter>** a second time.

D0 '	YOU	WISH	то	SOR	T	BY:	2. 3. 4.	NAME ID NUMBER ADVISOR BOX NUMBER MAJOR
ентеі	r si	ELECTI	[ON	OR	[]	1L]:	3	

- A screen similar to the one below displays your selected criteria and ask if this is what you would like to print.

```
SELECT STUDENTS 0287650 0233436 BY EVAL 'EXTRACT(X.STU.ADVISOR.NAME,1,1,0)' BY
STU.SORT.NAME
CURRENT TERM: 02/SP
SORT BY COURSE: N
PRINT CURRENT SCHEDULE: Y
IS THIS WHAT YOU WANT? ([NL],N,END): #
```

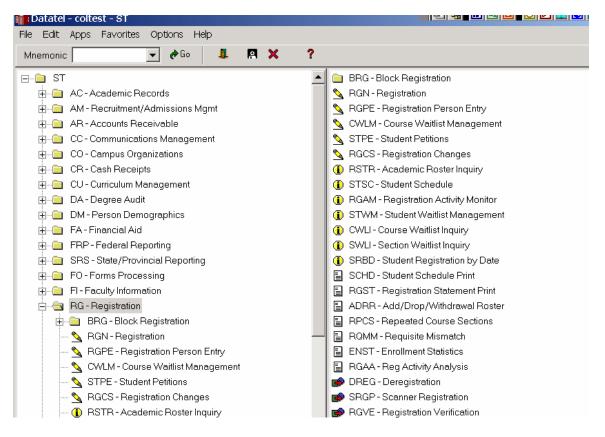
- 11. If this is what you want, Press **<Enter>** to continue. If not, type END
- 12. Press **<Enter>** a second time.
 - *This should send the transcript(s) to the printer and return you to the Student System screen.*

Rosters

Several commands can be used to create student rosters.

SRSI	Inquiry – More information regarding course section and lists students
RSTR	Inquiry – Gives information about students
SROS	Creates an actual roster that can be printed

- Use SROS to obtain an "up to the minute" list of students.
- Use the drill-down approach to view an Academic Roster.
- 2. Expand the ST folder by clicking on the +sign to the left of the folder name..



3. Expand the **RG** – **Registration** folder.

- Forms, Inquiry screens, and reports contained in the folder display.

- 4. Double-click on the **I** RSTR *RSTR* Academic Roster Inquiry icon. to access the Academic Roster Inquiry screen.
 - The Academic Roster Inquiry screen opens displaying a Course Section Lookup window.

STR-Academic Roster Inqui	iy					
Course: Title.:		Section: Synonym:			itatus: us Date:	
Student	N		erm Pass/ atus Audit	Repeat	Credits	CEUs
2 3 4 5	Course Section Loc CS 120	okUp				
6 7	, ОК	Cancel	Detail	Finish	Help	

NOTE: Only one person can access the same screen at one time. Otherwise, the database will "lock-up".

5. Type the **Course number** (*EN 262 or CS 120 for example*) for the roster you wish to view and press **<Enter>** or click <OK>.

If there is more than one section of the course, a list of current offerings from which you can select will display.

Mn	emonic 🛛		~	∂ Go	1	A 🗙	?				
RS	TR-Acade	emic Roste	r Inquiry	RSTR-A	cademic Ros	ster Inqu	iry				
				Cour	se Section	ns Res	olution				
			using (COURSE.	SECTIONS,	View:	COURSE.S	SECTIONS	5		
	Seq:	Course		Sect	Term	Cours	e Title		L	ocation	
		Instruct	tor			Statu	3		S	tart Date	
		Meeting	Schedul	les							
	1:	CS	120	01	02/FA	Micro	computer	Appl in	n Bu		
		Ogozalel	k, V Z			Activ	e		0	9/03/02	
		09/01/02	2 12/31/	'02 ST	107	В	TR	11:30AM	1 12:4	5PM	
	2:	CS	120	02	02/FA	Micro	computer	Appl in	ı Bu		
						Cance	lled		0	9/03/02	
П	3:	CS	120	E1	02/FA	Micro	computer	Appl in	n Bu		
		Brennema	an, B.			Activ	e		0	9/03/02	
		09/01/02	2 12/31/	'02 ST	107	В	W	06:00P1	1 09:0	OPM	
											-

- 6. "Flag" the section (s) you wish to view by clicking in the box (s) to their left.
 - Check semester dates to make certain the desired rosters are accessed.

RST	R-Acade	emic Rostei	Inquiry	RSTR-A	cademic Ros	ster Inqu	iry					
				Cour	se Section	ns Res	olution					
			using	COURSE.	SECTIONS,	View:	COURSE.S	SECTIO	NS			
	Seq:	Course		Sect	Term	Cours	e Title			Locat	ion	_
		Instruct	or			Statu	3			Start	Date	
		Meeting	Sched	ules								
												
	1:	CS	120	01	02/FA	Micro	computer	Appl	in	Bu		-
l i		Ogozale}	τ, V Ζ			Activ	e -			09/03,	/02	
l i		09/01/02	12/3	1/02 ST	107	В	TR	11:30) A M	12:45PM		-
i												
Πi	2:	CS	120	02	02/FA	Micro	computer	Appl	in	Bu		
						Cance	lled			09/03,	/02	
	3:	CS	120	E1	02/FA	Micro	computer	Appl	in	Bu		
		Brennema	an, B.			Activ	e			09/03,	/02	
		09/01/02	2 12/3	1/02 ST	107	В	W	06:00	PM	09:00PM		
												-
		ler Lookü	-			Page	≥ 1/3		_	SAVE	- * To	~
Seq	[Number	:,(F)lag,	(S) ort	/Select:								_

- 7. Click on the Save button (lower right-hand corner).
 - A roster for the first flagged group displays.

Basic Navigation

- Select **Function Help** from the *Help* menu to view a list of commonly used Function and keyboard shortcuts.
 - *Press* <*Tab*> *to scroll forward through rows in a group.*
 - Press the <Page Down> or <Page Up> keys to move backwards or forwards through row-oriented groups.
 - Click on the Detail *button to obtain detailed information on the selected record.*
- 8. Click on the **Detail** button **b** to view a detail screen of information about the selected record.

on: 01 m: 0607 Term Status P	Pass/ Audit		Itatus: Active us Date: 04// Credits	01/02		
Status P		Repeat	Credits			
P	Audit	Repeat	Credite			
				CEUs		
			3.00		-	
P			3.00			
P			3.00			
P			3.00			
P			3.00			
P			3.00			
P			3.00			
P		Yes	3.00			
P			3.00			
P			3.00			
P			3.00			
P			3.00			
P			3.00			
P			3.00		- []	
Jb.			1 5.00		-	
	<u> </u>	Α Α	P P P P P Yes P P P P P P P P P P P P P P P P P P P P	P 300 P 300	P 300 P 300	P 300 P 300

- 9. When viewing is completed and/or you wish to view an additional roster, click on the Close button.
 - An alert will display asking if you wish to Cancel or Return to editing.
 - Click Cancel to close the list of records.
 - Click Return to revisit the list.

Alert	
Cancel rec	cord or Return to editing
Cancel	Return

- 10. Click **Cancel** to close the displayed list of records.
 - An alert will display asking if you wish to discard the list, go to the next record, or jump to a particular record



- Click Discard to close the displayed list and return to the Course Lookup window.
- Click Next to View an additional list *(if one was flagged in step 5) from your selected group.*
- Click Jump to specify a particular list (1, 3, etc) from your selected group.
- 11. Click **Discard** to close the displayed list.
- 12. On the Course Section Lookup screen, click **Finish** to complete your RSTR inquiries and return to the main User Interface window.

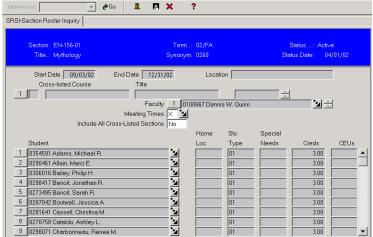


The Section Roster Inquiry provides a list of class participants plus information on meeting times and faculty.

- Perform a Section Roster Inquiry and view the type of information that displays.
- 1. Expand the ST folder, if it is not already expanded.
- 2. Expand the CU (Curriculum Management) folder.
- 3. Expand the CSS (Sections) folder.
- 4. Double-click on the **SRSI** (Section Roster Inquiry) icon to open the form.
 - The Section Roster Inquiry form opens displaying a Course Section Lookup window.
- 5. Type the Course Section (EN 262 or CS 120, for example) you wish to view and press **<Enter>** or click **<**OK**>**.

Course Section Lo	okUp			
EN 262				
OK	Cancel	Detail	Finish	Help

- If there is more than one section for the course, "Flag" the section (s) you wish to view (as described previously on page 11). Then, click on the Save button in the lower right-hand corner.
- A section roster, containing faculty information and meeting times not shown using RSTR, will display



- 6. Click on the **Cancel ×** button to close the form.
- 7. Click Cancel in the Alert window to close the form or Return to continue to view.

Alert	
Cancel record o	or Return to editing
Cancel	Return

- If rosters for more than one section were flagged, an Alert will ask if you want to Discard the active list, view a previous list, or Jump to a specific record.

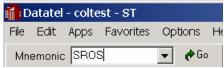
Alert		
	ecords is active. Discard evious record or jump to a	
Discard	Previous	Jump

- 8. For this exercise, click **Discard** to discard the current list.
 - The Course Section Lookup window displays.
- 9. Enter another course number or click **Finish** to exit and return to the main ST window.

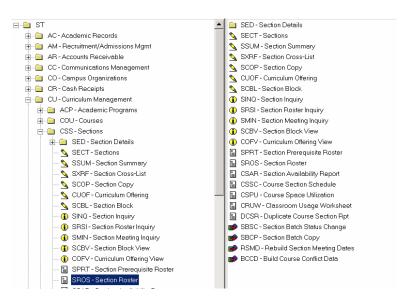
Course Section Lo	iokUp			
OK	Cancel	Detail	Finish	Help

The Section Roster report creates a roster that can be printed. The report will generate a list of registered students based on the date the report is run. The list may vary until the completion of the Add/Drop period.

- When the Section Roster Form opens, it displays criteria that was requested by you or another WSC employee the last time the SROS report was run.
- It is necessary to clear existing criteria that is not desired for your report.
- Be careful to note the numbers beside the criteria areas. For example, if there is a 2 beside Faculty Members, that means two faculty names have been entered in that criteria area. If you only wish to generate information for a specific faculty member, make certain you clear the name of the second person.
- 1. Enter **SROS** at the mnemonics prompt and press **<Enter>** or click **GO** to access the Section Roster form.



- You also may expand the **ST** folder and use the following steps locate and open the SROS report form.
 - 1. Locate and expand the CU (Curriculum Management) folder.
 - 2. Expand the CSS (Sections) folder.
 - 3. Double-click on the SROS report icon.



- 2. Enter the appropriate criteria for the roster(s) you wish to generate.
 - 1. Enter the term in the 02/FA format.
 - 2. Type the faculty member's last name.
 - *3. Enter Course # desired.*
 - To Delete Existing Criteria:
 - 1. Click on the number beside the criteria you wish to delete to select it.
 - 2. When the Alert message appears, click on the Delete button.to remove the highlighted criteria.
 - 3. If a number other than 1 displays, use the $\exists up/down arrows to display additional criteria.$

ROS-Section Roster					
Soc. Sec. or ID ID		Prin	t Special Needs	Yes	
Double-space No		Print Drop	oped/Withdrawr	No	
Separate Cross-List Yes			Print Waitlisted	No	
Print Cross-List Ref		Pr	int Phone Types	1	
Aler	t				
Saved List Name	Select Win	dow Operation to	o Perform		
Begin	Insert	Delete	Cancel	1	
Section Data			Cancer	1	
Contraction Date j					
Terms 1 02/FA	Fall Semester	r 2002		÷	
	0 Donald Ves			- .	
Subjects 1					
Courses 1					
Sections 1				—	
Locations 1				÷	
	_				
Additional Selecti	on Criteria N	lo			

- 3. Once all of the desired criteria has been entered, click on the **Save** button to continue processing the Section Roster report and **Update** if prompted.
 - If new criteria was entered prior to clicking on Save, a screen similar to the one below may display. If so, click beside the correct name (or other type of information) to "flag" it. Then, click on the **Save** and **Update** buttons, if prompted..

Section Roster (SROS)

S-Section Roster SROS-Section Ros	iter	
P	ERSON Lookup Screen	3
using	PERSON, View: Faculty	
Seq: Name	Address	SSN
ID, Status (Reunion C	lass)	Entry Date
Source (Birth Name	e) Where Used	Birth Date
1: Vescio, Donald	13 Cheryl Drive	107-58-4544
0245740	Grafton, MA 01519	04/25/97
	FAC, HRP, VEN	07/16/61

- The sort definition screen appears.

File Edit	Help						
Mnemoni	ic SROS 🔽	i Go	<u>.</u> P	×	?		
SROS-Se	ction Roster						
	(CDL054) Section	Sort Defi NRoster	nition				
	Criteria						
	Field Name				Sequence		
1					Sequence		
1	Field Name					•	
1	Field Name SEC.DEPTS				BY	* *	
1	Field Name SEC.DEPTS SEC.SUBJECT				BY BY		
1 2 3	Field Name SEC.DEPTS SEC.SUBJECT SEC.FACULTY.SORT.	NAME	Г		BY BY BY		

- 4. Click on the **Save** button to accept the default sorting order and click **Update** when the next Alert message displays.
- 5. Enter the **name of the Unix printer** in your area (*CD4MP OR CD4MPL, for example*) and indicate how many **copies** of the roster you wish to print.

Mnemonic SROS 💽 🍖 💄 🖪 🗙 ?	
SROS-Section Roster	
Peripheral: SETPTR.CDJ054.1371 Description: Section Roster	
Process: SROS Description: Section Roster	
Output Device P Printer Spooler	
Printer TRAINL	
Form Name	
Banner	
Copies 1	
Defer Time	
Other Options	
1 NOEJECT	<u> </u>
2 NFMT	
3	<u> </u>
Page Width 132	
Page Length 66	
Top Margin 0 📾	
Bottom Margin 0 🔟	

6. Click on the Save and Update buttons once again.

Mnemonic SROS 💽 🍖 🖺 🕅 🗙 ? SROS-Section Roster
Peripheral: SETPTR.CDJ054.1371 Description: Section Roster Process: SROS Description: Section Roster
Output Device P Printer Spooler
Defer Tir Update record, Cancel record or Return to editing Other Options Update Cancel Return
Page Width 132 112 112 112 112 112 112 112 112 112

7. When the following screen displays, click on the **Save** and **Update** buttons once again to accept the default settings.

Mnemonic SROS 🖵 🌈 Go	<u>I</u> R	a 🗙	?	
SROS-Section Roster				
Job Description: Job Statistics ID: SROS_UITRAIN	_44500_1272	23		
Execute in Phantom mode? N Phantom/Batch Queue Batch Start Time				•

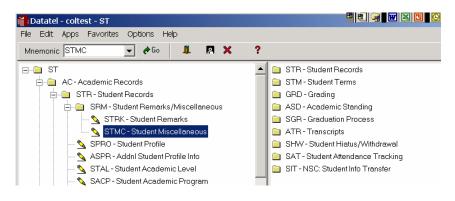
- Colleague processes the information, which might take several minutes, and a screen similar to the one below displays.
- 8. At the prompt, press **<Enter>** to continue.

Section Roster Report (SROS)

Datatel - coltest - ST			_ 🗆 🗙
Ended 09:57: Processed 0000002 of 2 items RETURN to continue:	56 Oct 31 2002		 ■ ■
low BROWSE the HOLD Files			· · · ·
leady .	Ln 23, Col 0	NUM	1.

In order for students to be able to register using their name and password, their eligibility needs to be activated.

1. Either type **STMC** in the Mnemonic box and **Press <Enter>** or expand the ST folder (ST/AC/STR/SRM/STMC icon) to locate and double-click on the STMC-Student Miscellaneous form icon.



- The STMC form opens and the Person LookUp box displays.
- 2. In the Person Lookup box, type the **Name or Student ID** for the student whose eligibility you wish to activate.

erson LookUp	
ENNEDY, PHIL	
OK Cancel Detail Finish Help	

3. Click **<OK>** or Press **<Enter>**.

_

- *The STMC screen displays listing student(s) matching the information entered in step 7.*

File	Edit	Help		Save		
Min	emonic	STMC	👻 🅐 Go	💵 🖄 🗙	?	
ST	∕IC-Stud	ent Miscellan	eous STMC-Student N	discellaneous		
			PERSC	N Lookup Scree:	n	
			using PER	SON, View: Com	oined	
	Seq	: Name		Address		SSN
		ID, Stat	us (Reunion Class)		Entry Date
		Source	(Birth Name)	Where Used		Birth Date
						-
	1	: Kennedy,	Philip D	123 My Street		
				Worcester, MA (01602	1 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4

4. Click in the box beside the student you wish to select and click on the Save button (See graphic next page).

Setting Student Registration Eligibility (STMC)

Datatel - coltest - ST				
File Edit Help		SAYE		
Mnemonic STMC	🚽 🏕 Go 🔰	L 🖲 🗙	?	
STMC-Student Miscellaneous				
Kennedy, Philip D. ID:				
Misc1 1		T	Misc6 1	▼ ▲
2		• •	2	
		••		
Misc2 1			Misc7 1	
,		• •		× × • ×

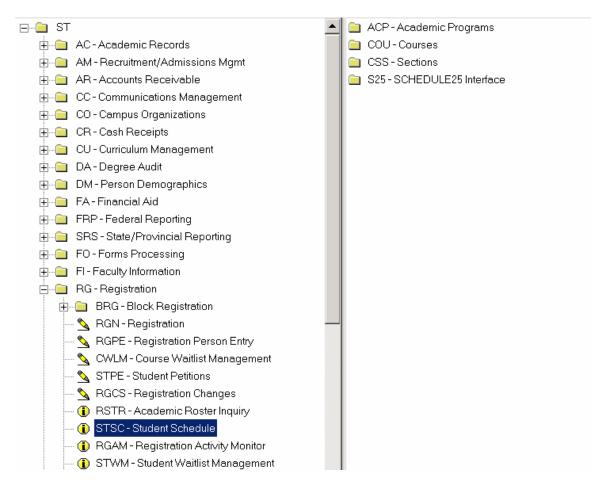
- The STMC screen for the specified student displays.
- 5. Click beside Misc6, type a **Y**, and click on the **Save button** (*Refer to graphic above*).
- An alert displays asking if you wish to "Update" the record, "Cancel" this action, or "Return" to the STMC screen for editing.

Alert		
Update record, 0	Cancel record or Return to ea	diting
Update	Cancel	Return

- 6. Click on the **Update** *button*.
- The student's eligibility information should be activated.
- 7. Repeat the above procedures to set the eligibility for additional students or click on the **Finish** *button* if done.
- You will be returned to the Datatel User Interface screen.
- 8. To log out of User Interface, select File/Exit.

To obtain a student's schedule for a particular semester, use the Student Schedule Inquiry command.

- □ Use Student Schedule Inquiry to obtain a student schedule.
- 1. Expand the ST folder by clicking on the +sign to the left of the folder name.
- 2. Expand the **RG Registration** folder.
 - Forms, Inquiry screens, and reports contained in the folder display..



- 3. Double-click on the *STSC* (*Student Schedule*) icon.
 - The Student schedule inquiry form opens displaying a Student Lookup window.

1. Enter a student's Name or ID and press <Enter>

Student LookUp				
ОК	Cancel	Detail	Finish	Help

- 2. If prompted, flag the desired student(s) as described on page 11 of this booklet and click **Save**.
- 3. At the Term Lookup prompt, type the year and semester for the schedule you desire.

Term LookU	o			
02/FA				
<u></u> K	Cancel	<u>D</u> etail	<u>F</u> inish	<u>H</u> elp

- For Example: 02/FA or 03/SP
- 4. Press **<Enter>** or click **<OK>**.
 - The student's schedule displays.

Mnemonic 🔽 🏕 Go 🕼 🖪 🗶 ?	
STSC-Student Schedule	
Term: 02/FA Garcia, Desiree A. ID: 0287650 SSN: 598-12-2816 ST: 01 I BS_UST Dudley MA 01571 508-949-7464 Ant: BS_UND	
UR-101-02 New 3.00 09/03/02 12/31/02 02/FA Francis Amory L 304 B TR 10:00AM 11:15AM PH-110-03 New 3.00 09/03/02 12/31/02 02/FA	^
	-

5. Click **Cancel** \times to close the current record.

Alert					
Cancel record or Return to editing					
Cancel Return					

- 5. In the *Alert* window, click **Cancel** or press <Enter>.
- 6. At the Student lookup prompt, type another Student number or click **Finish** to return to the main User Interface screen.

OTHER HELPFUL MNEMONICS:

LOCR – ST/AC (Academic Records)/STR Student Records)/LOCR - Student Locator

- TRCL ST/AC/ATR (*Transcripts*)/TRCL (TRCL Transcript Course Listing
- SASM ST/AC/STR (Student Academic Records)/SASM (SASM Student Academic Summary

Course Section Availability Report (CSAR)

Course Section Availability Report provides a report listing open and/or closed sections.

- □ Use CSAR to obtain a report listing enrollment information.
- 1. Expand the **ST** folder.
- 2. Expand the CU Curriculum Management folder.
- 3. Expand the CSS sections folder.
- 4. Double-click on the **CSAR** CSAR-Section Availability Report icon.
 - The Course Section Availability Report displays.
 - Existing criteria entered on the report needs to be deleted or changed

CSAR-Section Availability Report			
Print Open Section	s Y Print by Location or Faculty Faculty		
Print Closed Section	s No Print Global or Local Global		
Print Primary Onl	y No Include Printed Comments No		
Saved List Name			
Sec Dates Begin/End			
Terms	1 02/SP Spring Semester 2002		
Subjects	1		
Courses	1		
Course Sections	1		
Synonyms	1		
Departments	1 CH Chemistry		
Divisions			
Schools			
Locations			
Faculty Members			
Additional Selection Criteria No			

- 5. Highlight and change or delete existing criteria to meet your needs.
 - Make certain to enter the correct printer name.

- 6. Once the desired criteria is entered, click on the Save P button .
 - An alert displays asking if you wish to update the record or return to editing.

Alert		
Update record	d, Cancel record or Return to e	diting
Update	Cancel	Return

- 7. Click on the **Update** button.
 - The Section Availability Report Print screen displays.
 - To View on screen, rather than send to the defined Unix printer, choose Hold/Browse File Output from the Output Device drop-down menu.
 - To send to the Unix printer, choose P Printer Spooler.

Mnemonic 🛛 💽 🏕 Go 🔹 🛤 🛤 🗶 ?	Output Device P Printer Spooler
CSAR-Section Availability Report	Printer A Aux Printer
	Form Name E Electronic Mail Delivery H Hold/Browse File Output
	H Hold/Browse File Output
Peripheral: SETPTR.CDJ058.10221 Description: Section Availability Report	Banner M MPC Printer Output
Process: CSAR Description: Section Availability Report	Copies P Printer Spooler
Output Device P Printer Spooler	Defer Time S Serial Line Output
Printer ITTRAINL	T Tape Unit Output
Form Name	
Banner	
Copies 1	
Defer Time	
Other Options	
1 NFMT 2 EJECT	
3 NOEJECT	
Page Width 132 🔤	
Page Length 66	
Top Margin 0 🗐	
Bottom Margin 0 🗐	

- 8. In order to view, rather than print, choose **H Hold/Browse File Output** from the Output Device drop-down menu.
- 9. Press **<Enter>** to continue processing the request for the Course Section Availability Report.

10. Press **<Enter>** or click on the Update button to proceed.

Mnemonic 🖉 🏕 😡 💄 🛤 🗙 ?
CSAR-Section Availability Report
Job Description: Job Statistics ID: CSAR_UIADMIN_39817_12626
Execute in Phantom mode? No
Phantom/Batch Queue
Batch Start Time
Alert
Update record, Cancel record or Return to editing
Update Cancel Return

- 11. Press **<Enter>** to continue.
 - Due to the choice made in Step 7 to Hold/Browse File Output, the data will be processed and visable on screen.



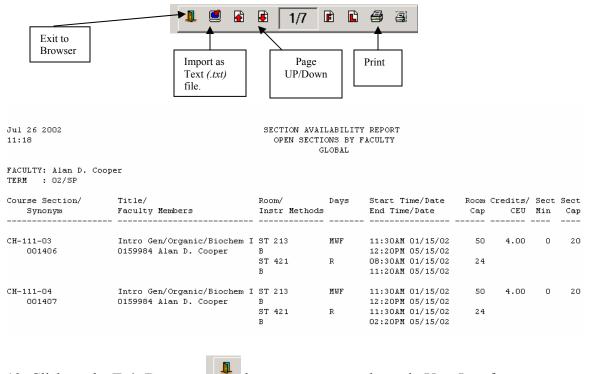
12. Press **<Enter>** to continue.

🚹 Datatel - coltest - S	ST	
Section Availability	Report	▋▋▋▋▋▋▋▋
Current Total Elapsed		- 02 - 52
Estimated Completion	11:18:44 Jul 26 2002 11:18:44 Jul 26 2002	- 03 - 53 - 03 - 52
Processed 0000019 of RETURN to continue		- 5% - 0% - 5% - 6%
		- 62 - 52 - 52 - 52
		- 5% - 0% - 5%
		- 5% - 0% - 5% - 0%
		- 52 - 02 - 52
₽₽₽		
Ready	Ln 9, Col 24	

CSAR (Course Section Availability Report

The report will be visible on screen (or sent to the printer if selected in Step 7).

Several options can be chosen from the Report Browser toolbar.



13. Click on the **Exit Browser** button to return to the main User Interface screen.

14. To exit User Interface and Log Out of Colleague, choose **Exit** from the *File* menu or click on the *Exit* button.



Unix Printer Names

Each department has printers that have been configured for use with our Unix system. Since Colleague is a database that runs under the Unix operating system, it is necessary to **know the name of the Unix printer** from which you want your rosters to print.

Printer Name (Dept, Printer Type, Portrait or Landscape)
AA4500
AA4500L
AA4M
AA4ML
ACSER5M
ACSER5ML
ADM5SI
ADM5SIL
ADMLAB
AID5M
AID5ML
ART4MP
ART4MPL
ATH4
ATH4L
BIO4100
BIO4100L
BO5SI
BO5SIL
BUR4100
BUR4100L
BUS4M
BUS4ML
CD4MP
CD4MPL
COM4050
COM4050L
CS4050
CS4050L
EDU4MP
EDU4MPL
EXT4100
EXT4100L
FA5SI
FA5SIL
FAFAAWD
FALAB
FATKLP
FIN
FINL

Printer Name (Dept, Printer Type, Portrait or Landscape)				
GRA4000				
HEA4050				
HEA4050L				
HIS4MP				
HIS4MPL				
HR4050				
HR4050L				
LAN4100				
LAN4100L				
LEA4MP				
LEA4MPL				
MAT4MP				
MAT4MPL				
NUR1600				
NUR1600L				
NUR4050				
NUR4050L				
NUR4100				
NUR4100L				
OCC4050				
OCC4050L				
PAY4300				
PAY4300L				
PLA4500				
PLA4500L				
PRE4050				
PRO4000				
PRO4000L				
PSY4050				
PSY4050L				
REG5SI				
REG5SIL				
RES4050				
RES4050L				
RES4600				
RES4600 RES4600L				
SAC4050				
SAC4050 SAC4050L				
SAC4050L SCI4050				
SCI4050 SCI4050L				
SCI4030L STU4MP				
STU4MPL				
URB5M				
URB5ML				
UNDJIVIL				

Unix Printer Names

Printer Name (Dept, Printer Type, Portrait or Landscape)			
TRAIN			
TRAINL			
URB5M			
URB5ML			

Colleague Commands

SINQ	Section Inquiry	Ι
SRSI	Section Roster Inquiry	Ι
SROS	Section Roster Print	R
CSAR	Section Availability	R
CSSR	Course Section Schedule	R
LOCR	Student Locator	Ι
ADAS	Advisor Assignment	Р
SCHD	Student Schedule Print	R
SASM	Student Academic Summary	Ι
RSTR	Academic Roster Inquiry	Ι
STAT	Student Academic Record	Ι
TRCL	Transcript Course Listing	Ι
GPAT	Academic Credit GPA	Ι
TRAN	Transcript Print	R
RGN	Registration	М
STSC	Student Schedule	Ι
ENST	Course Enrollment Stats	R
NAE	Name Address (Must be limited to inquiry)	
XRGK	Student Advising Transcript (Custom)	

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M	a1	ors
	· • • J	

APM	Applied	SOC	Sociology
	Mathematics	~~~	20000085
BIO	Biology	SPA	Spanish
BSA	Business Admin	SPE	Speech Path/Aud
BTN	Biotechnology	UCJ	Undeclared CJ
CH2	Community Health	UED	Undeclared ED
CHE	Chemistry	UST	Urban Studies
CHN	Community Health	XXX	Dummy for Course
	Nursing		Reg
СМН	Community Health	PHY	Physics
CMN	Communications	PSY	Psychology
СОМ	Communications	SEC	Secondary
	Disorders		Education
CRJ	Criminal Justice		
CSC	Computer Science		
ECH	Early Childhood Ed		
ECO	Economics		
EDU	Education		
ELE	Elementary		
	Education		
ENG	English		
FRE	French		
GEO	Geography		
НСА	Health Care Admin		
HED	Health Education		
HES	Health Studies		
HIS	History		
HSM	Human Service		
	Mgt.		
MAT	Mathematics		
MIA	Media		
MNM	Nonprofit Mgt.		
МОТ	Masters, Occ		
	Therapy		
MPT	Masters, Phys		
	Therapy		
MSE	Middle/Sec Ed		
NAT	Natural Science		
NAX	Natural Science		
	(ET)		
NUG	Nursing (Track1)		
NUR	Nursing (Track 2)		
OT1	Occ Therapy (T1)		
OT2	Occ Therapy (T2)		